



COMPANY ANNOUNCEMENT

TUM FINANCE P.L.C.

Errata Corrigendum - Approval of audited financial statements for the financial year ended 31 December 2023

Date of Announcement	19 April 2024
Reference	30/2024
Capital Markets Rule	5.16

QUOTE

Reference is made to company announcement TMF29 (published on 15 April, 2024), wherein TUM Finance p.l.c. (the “**Company**”) published its results for the financial year ended 31 December 2023 which were approved by the Board of Directors of the Company earlier that day.

In view of the finding referred to in the paragraph below, which was brought to the attention of the Board of Directors of the Company on the date hereof, the Company hereby substitutes the audited financial statements for the financial year ended 31 December 2023 linked to company announcement TMF29 with the audited financial statements uploaded pursuant to the present announcement. Accordingly, the audited financial statements linked to company announcement TMF29 are to be disregarded. The Company wishes to highlight that the finding in question does not affect the profit registered by the Company and its subsidiaries (together, the “**Tum Finance Group**”) during the year under review as previously reported in the audited financial statements being substituted as aforesaid.

With respect to the “*Explanation of variance in terms of Capital Markets Rule 5.16.24*” set out in the said company announcement TMF29, with reference to the factors to which the variance highlighted therein in respect of the Tum Finance Group is attributable, the Company wishes to clarify that the reference to “*higher total revenues as a result of the sale of the 50% shareholding interest that the Group held in Develeco Malta Limited (C90603), a property-owning company*” ought to be substituted by a reference to “*higher total revenues as a result of the sale of 50% of the ownership rights which the Group held in a hotel owned by Develeco Malta Limited (C90603).*”

The remainder of the said “*Explanation of variance in terms of Capital Markets Rule 5.16.24*”, including the extent of the positive variance of 39.17% reported therein as well as the other factors to which such variance is attributable, remain unchanged. Also, the explanation of the variance relative to the Guarantor remains unchanged.

Any inconvenience caused is regretted.

UNQUOTE



By order of the Board.

A handwritten signature in black ink, appearing to read "Malcolm Falzon", is written over a horizontal line.

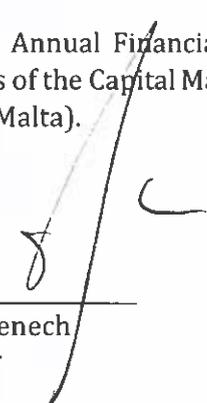
Dr Malcolm Falzon
Company Secretary



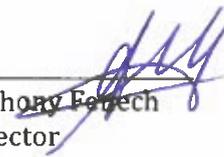
**DIRECTORS' DECLARATION
ON ESEF ANNUAL FINANCIAL REPORTS**

We, Silvan Fenech and Anthony Fenech, in our capacity as Directors of TUM Finance p.l.c. (C 91228), hereby certify:

- i. That the Annual Financial Report for the year ended 31 December 2023 has been approved by the Board of Directors of the Company and is hereby being made available to the public.
- ii. That the Annual Financial Report has been prepared in terms of the applicable rules and regulations, including the Commission Delegated Regulation on the European Single Electronic Format ("ESEF")¹ and the Capital Markets Rules²
- iii. That the Audit Report on the ESEF Annual Financial Report is an exact copy of the original signed by the auditor and that no alterations have been made to the audited elements of the Annual Financial Report including the annual financial statements.
- iv. That the Annual Financial Report shall serve as the official document for the purposes of the Capital Markets Rules and the Companies Act (Chapter 386 of the Laws of Malta).



Silvan Fenech
Director



Anthony Fenech
Director

¹ Commission Delegated Regulation 2019/815 on the European Single Electronic Format, as may be further amended from time to time.

² Capital Markets Rules as issued by the Malta Financial Services Authority (MFSA).